

Next Day Disclosure Return
(Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules other than listed open-ended Collective Investment Scheme)

Name of Scheme: Prosperity Real Estate Investment Trust

Stock code: 808

Date submitted: 28 June 2021

Issues of units <i>(Notes 6 and 7)</i>	No. of units	Issued units as a % of the existing number of issued units before relevant unit issue <i>(Notes 4, 6 and 7)</i>	Issue price per unit <i>(Notes 1, 6 and 7)</i>	Closing market price per unit of the immediately preceding business day <i>(Note 5)</i>	% discount/premium of issue price to market price <i>(Notes 6 & 7)</i>
Opening balance as at <i>(Note 2)</i> <u>25 June 2021</u>	1,533,623,776				
<i>(Note 3)</i> Units bought back on 26 May 2021 but not yet cancelled	256,000				
Units bought back on 2 June 2021 but not yet cancelled	622,000				
Units bought back on 3 June 2021 but not yet cancelled	167,000				
Units bought back on 4 June 2021 but not yet cancelled	421,000				
Units bought back on 7 June 2021 but not yet cancelled	56,000				
Units bought back on 8 June 2021 but not yet cancelled	82,000				
Units bought back on 16 June 2021 but not yet cancelled	482,000				
Units bought back on 17 June 2021 but not yet cancelled	68,000				
Units bought back on 18 June 2021 but not yet cancelled	277,000				

Units bought back on 21 June 2021 but not yet cancelled	307,000				
Units bought back on 22 June 2021 but not yet cancelled	230,000				
Units bought back on 23 June 2021 but not yet cancelled	296,000				
Units bought back on 24 June 2021 but not yet cancelled	390,000				
Units bought back on 25 June 2021 but not yet cancelled	234,000				
Units bought back on 28 June 2021 but not yet cancelled	429,000	0.0280%	HK\$2.9820	HK\$2.9600	0.74% premium
Closing balance as at (Note 8) 28 June 2021	1,533,623,776				

Notes:

- Where units have been issued at more than one issue price per unit, a weighted average issue price per unit should be given.
- Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to paragraph 4A of the Listing Agreement or Monthly Return pursuant to paragraph 4B of the Listing Agreement, whichever is the later.
- Please set out all changes in issued units requiring disclosure pursuant to paragraph 4A of the Listing Agreement together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the Scheme's Monthly Return. For example, multiple issues of units as a result of multiple exercises of unit options under the same unit option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of unit options under 2 unit option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- The percentage change in the number of units in the Scheme is to be calculated by reference to the number of units in the Scheme (excluding for such purpose any units repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- Where trading in the units of the Scheme has been suspended, "closing market price per unit of the immediately preceding business day" should be construed as "closing market price per unit of the business day on which the units were last traded".
- In the context of a repurchase of units:
 - "issues of units" should be construed as "repurchases of units"; and

- “issued units as a % of the existing number of units before relevant unit issue” should be construed as “repurchased units as a % of the existing number of units before relevant unit repurchase”; and
- “issue price per unit” should be construed as “repurchase price per unit”.

7. *In the context of a redemption of units:*

- “issues of units” should be construed as “redemptions of units”;
- “issued units as a % of the existing number of units before relevant unit issue” should be construed as “redeemed units as a % of the existing issued number of units before relevant unit redemption”; and
- “issue price per unit” should be construed as “redemption price per unit”.

8. *The closing balance date is the date of the last relevant event being disclosed.*

Submitted by: _____

(Name) Wong Lai Hung

Title: Director of ARA Asset Management (Prosperity) Limited (as manager of Prosperity Real Estate Investment Trust)
(Director, Secretary or other duly authorised officer)