



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Prosperity Real Estate Investment Trust
 Date Submitted 04/02/2014

Stock Code 808

I. Movements in Interests

| | No. of units | |
|--|---|-----|
| | (1) | (2) |
| Balance at close of preceding month | 1,396,178,197 | N/A |
| Increase/ (decrease) during the month | 9,171,700 | N/A |
| EGM approval date | please refer to section 9 of "II. Details of Movements in Units - Other Movements in Units" | N/A |
| Balance at close of the month | 1,405,349,897 | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy) | Movement during the month | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A _____ _____ _____ (/ /) | | | | | | |
| 2. N/A _____ _____ _____ (/ /) | | | | | | |
| 3. N/A _____ _____ _____ (/ /) | | | | | | |
| | | | | Total | A. N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. N/A _____ | | | | | _____ | _____ |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. N/A _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total C. N/A _____ | | | | | | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A _____ _____ _____ (/ /) | | |
| 2. N/A _____ _____ _____ (/ /) | | |
| 3. N/A _____ _____ _____ (/ /) | | |
| Total | D. N/A | |

Other Movements in Units

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month | |
|---------------|---------------------|------------|----------------------|---|--|-----|
| 1. | Rights issue | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 2. | Open offer | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 3. | Placing | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 5. | Script dividend | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 6. | Repurchase of units | | | Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| 7. | Redemption of units | | | Redemption date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |

| Type of Issue | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|--|---------------------|----------------|-------|---|--|
| 8. | Consideration issue | At price : | State currency | _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A N/A |
| 9. | Other (Please specify) | At price : | State currency | HK\$ | Issue and allotment date : (dd/mm/yyyy) (30/01/2014) EGM approval date (dd/mm/yyyy) (/ /) | 4,739,932 N/A |
| | Payment of Base Fee and Variable Fees on 30/01/2014 to ARA Asset Management (Prosperity) Limited by way of units | \$2.2426 | | | | |
| | Payment of acquisition fee on 22/01/2014 to ARA Asset Management (Prosperity) Limited by way of units | At price : \$2.2790 | State currency | HK\$ | Issue and allotment date : (dd/mm/yyyy) (22/01/2014) EGM approval Date : (dd/mm/yyyy) (15/01/2014) | 4,431,768 N/A |
| | | | | | Total E. | <u>9,171,700</u> |

| | |
|--|------------------|
| Total increase / (decrease) during the month (i.e. Total of A to E): | 9,171,700 |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> | |

