



Prosperity Real Estate Investment Trust

(a Hong Kong Collective Investment Scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong))

Stock Code: 808

Managed by



ARA Asset Management (Prosperity) Limited

LETTER TO UNITHOLDERS

8 April 2020

Dear Unitholder,

Prosperity Real Estate Investment Trust (“Prosperity REIT”) – 2020 Annual General Meeting (“AGM”)

In view of the novel coronavirus (COVID-19) epidemic and to safeguard the health and safety of Unitholders, the REIT Manager will implement the following precautionary measures at the AGM to be convened on Friday, 15 May 2020 at 2:30 p.m., at Exhibition Venue A on Level 7, Fortune Metropolis, 6 Metropolis Drive, Hunghom, Kowloon, Hong Kong.

Voting by proxy in advance of the AGM : The REIT Manager does not in any way wish to diminish the opportunity available to Unitholders to exercise their rights and to vote. However, in the interest of all stakeholders’ health and safety and consistent with recent COVID-19 guidelines for prevention and control, the REIT Manager would like to encourage Unitholders to exercise their right to vote at the AGM by appointing the Chairman of the AGM as their proxy instead of attending the AGM in person. Physical attendance in person at the AGM is not necessary for the purpose of exercising voting rights. Completion and return of the proxy will not preclude Unitholders from attending and voting in person at the AGM or any adjournment thereof should they subsequently so wish.

The deadline for submission of the completed proxy forms is Wednesday, 13 May 2020 at 2:30 p.m. Completed proxy forms must be deposited at the registered office of the Unit Registrar of Prosperity REIT, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

To safeguard the health and safety of Unitholders who might be attending the AGM in person, the REIT Manager will implement the following precautionary measures at the AGM:

- (1) Compulsory temperature checks at the entrance of the AGM venue
- (2) Submission of Health Declaration Form
- (3) Wearing of face mask (please bring your own)
- (4) No distribution of corporate gifts and refreshments

Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the REIT Manager may be required to change the AGM arrangements at short notice. Unitholders are advised to check the website of Prosperity REIT for future announcements and updates.

If Unitholders have any questions relating to the AGM, please contact the Unit Registrar of Prosperity REIT, Computershare Hong Kong Investor Services Limited, as follows:

Address : 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Telephone : (852) 2862 8555
Facsimile : (852) 2865 0990
Email : hkinfo@computershare.com.hk

Yours faithfully,

For and on behalf of

ARA Asset Management (Prosperity) Limited
(as manager of Prosperity Real Estate Investment Trust)

Wong Lai Hung

Executive Director and Chief Executive Officer